

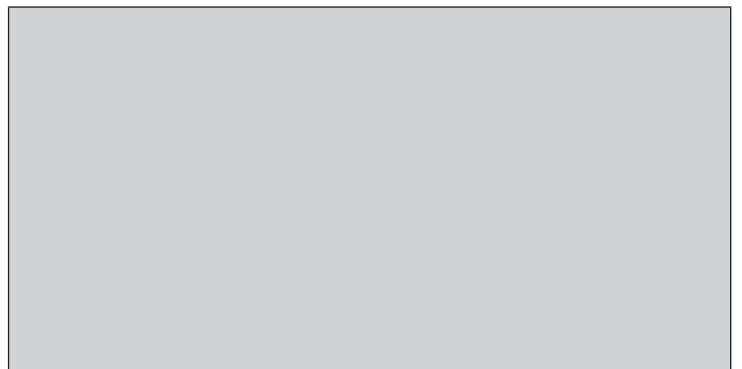
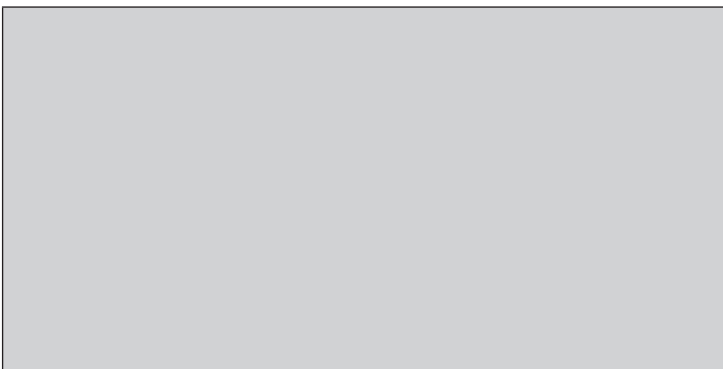
如閣下為合資格萬科企業股股東，請使用本申請表格申請

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請在此處填寫資料			

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合資格萬科企業 股股東的截止接受申請時間為
____年 月 日(星期四)中午十二時正
(或其後公佈的其他日期或時間)
閣下務必細閱本申請表格所載條件及指示。



萬物雲空間科技服務股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

Unless otherwise specified, capitalised terms used in the Form and conditions have the same meaning ascribed to them in the Prospectus.

1. General

1. You, the applicant(s), and any person(s) for whose benefit you are applying, must be Q-qualified China Vanke H Shareholder(s).
2. If you are a firm, the application must be in the name of the individual member, not in the name of the firm.
3. If you are a body corporate, the application must be stamped with the company chop (bearing the company name) and signed by a duly authorised officer, who must be personally responsible and capable.
4. You cannot apply for any Redeemed Share if you are (i) the recipient of HKSCC Nominee(s) and any person(s) for whose benefit you are applying a beneficial interest in the Company and/or any of its subsidiaries; (ii) a Director or chief executive of the Company and/or any of the Company's subsidiaries (other than a Director and/or his associate who is a Q-qualified China Vanke H Shareholder who may apply for Redeemed Share pursuant to the PEFEO); (iii) a close associate of any of the above persons; or (iv) a Non-Q-qualified China Vanke H Shareholder.

Non-Q-qualified China Vanke H Shareholder is:

- (a) China Vanke H Shareholder whose name appeared in the register of members of China Vanke on the Record Date and whose address is not in the specified territory; and
- (b) China Vanke H Shareholder or Beneficial China Vanke H Shareholder on the Record Date who are otherwise known by China Vanke to be identified in any of the specified territories.

Notwithstanding anything to the contrary in the Prospectus or this Application Form, the Company reserves the right to permit any China Vanke H Shareholder to make purchase of the Redeemed Share if the Company, in its absolute discretion, is satisfied that the transaction is in the interest of the company and in compliance with the relevant regulatory requirements.

5. The number of joint applicants may not exceed five.

2. Application

If you intend to apply for less than 100 Redeemed Shares, you are recommended to apply for a number in one of the numbers set out in the payable of number and payment in this Application Form and make a payment of the corresponding amount. Other than you may calculate the corresponding amount of minimum payable on application for the number of Redeemed Share applied for by using the special formula set out in this Application Form. If a valid application is made for Redeemed Share, the Redeemed Share application will be accepted in full (subject to the Form and conditions set out in this Application Form and the Prospectus) and a meeting of the PEFEO will be called to deal with the application, by the respective person(s) who apply will only be accepted if the respective person(s) are efficient and available Redeemed Share. To the extent that the application for the Redeemed Share is:

- (a) less than the Available Redeemed Share, the Available Redeemed Share will first be allocated to the respective application for the Redeemed Share in full and the balance will be allocated, at the discretion of the Joint Representative, to the International Offering;
- (b) equal to the Available Redeemed Share, the Available Redeemed Share will be allocated to the respective application for the Redeemed Share in full; or
- (c) more than the Available Redeemed Share, the Available Redeemed Share will be allocated on an allocation basis, which is conducted in public offering in Hong Kong. The applicable allocation percentage will be applied in the case of multiple applications of Redeemed Share.

If there are any H Share remaining after applying the respective application, the H Share will be re-allocated, at the discretion of the Joint Representative, to the International Offering. No preference will be given to any respective application made by the odd lot holder or whole lot holder of H Share. Nominee companies according to the H Share register of members of China Vanke are regarded as single China Vanke H Shareholder for the purpose of this application.

Subject to the above, the PEFEO will not be subject to the clawback arrangement between the International Offering and the Hong Kong Public Offering. If no number is indicated in Bo C, Bo D or Bo E in this Application Form, you will be deemed to have applied for the number of Redeemed Share shown in Bo B. Any application not accompanied by the minimum amount of application monies

will be treated as invalid in its entirety and no Redeemed Share will be allocated to such applicant(s) even when the number of H Share applied is more than the Available Redeemed Share and the amount of application monies accompanied is not less than the amount payable shown in Bo B. The Redeemed Share will be accepted in full.

Q-qualified China Vanke H Shareholder is entitled to apply on the basis of an Available Redeemed Share of one Redeemed Share for every integral multiple of 164 China Vanke H Share held by each Q-qualified China Vanke H Shareholder at 4:30 p.m. on the Record Date. Any Q-qualified China Vanke H Shareholder who holds less than 164 China Vanke H Share on the Record Date will not have an Available Redeemed Share, but will still be entitled to participate in the PEFEO by applying for Redeemed Share.

In addition to any application for Redeemed Share made on a Public Application Form, Q-qualified China Vanke H Shareholder will be entitled to make one application for Hong Kong Offer Share by applying through the respective office of the International Offering. Q-qualified China Vanke H Shareholder will receive no preference in the allocation of

You make multiple application or specify multiple application for Redeemed Share;

This Application Form is not completed in accordance with the instructions and the information provided herein;

This Application Form has not been duly signed (only if you sign and accept/able) (or in the case of a joint application, not all applicants have signed); in the case of application by a co-operative, this Application Form has not been duly signed (only if you sign and accept/able) by an authorized officer or affixed with a company chop;

The che/banke' ca hie o de /this Application Form is defective;

This Application Form for either Redeemed Share or new A-Ed Entitlements and ce Redeemed Share is not accompanied with a check/banke' ca hie o de or is accompanied by more than one check/banke' ca hie o de for the application for A-Ed Entitlements and ce application for Redeemed Share;

The account name on the che/banke' ca hie o de is not registered with the issuing bank;

The che/banke' ca hie o de is not issued by a licensed bank in Hong Kong, or did not have the applicant's name certified on the back by a person authorized by the bank;

The che/banke' ca hie o de is not drawn on a Hong Kong dollar bank account in Hong Kong;

The name of the payee indicated on the che/banke' ca hie o de is not

the che/banke' ca hie o de; Account name only;

The che/banke' ca hie o de is not dated;

The applicant's payment is not made correctly if the applicant's che/banke' ca hie o de, the che/banke' ca hie o de is dishonored on its first presentation;

The applicant's name/the applicant's name on the joint application is not the same as the name presented/ended by the drawee bank on the che/banke' ca hie o de;

Any alteration to the application details on this Application Form has or has not been authorized by the signatory of the applicant;

This Application Form is completed by pencil;

The applicant does not fill in all the boxes in the option he/she/it chooses;

The applicant chooses more than one of the options in this Application Form;

The Company believes that by accepting the application, the Company would violate the applicable provisions of the law, the regulations of the jurisdiction where this Application Form is received or where the applicant is located;

The Company and the Joint Representative, and their respective agents or nominees, exercise their discretion to reject or accept any application, or to accept or pay any application. No reason has to be given for any rejection or acceptance;

The application is for more than 11,671,400 Redeemed Share (HKSCC Nominee Limited) under the Pre-emptive Offer.

(a) If you are applying for a number of Redeemed Share which is equal to your A-Ed Entitlements:

Your application will be rejected by the Company if the amount on the che/banke' ca hie o de does not match it and is less than the amount payable in Bo B also in this Application Form.

(b) If you are applying for a number of Redeemed Share or your A-Ed Entitlements and ce Redeemed Share:

Your application will be rejected if the amount on the che/banke' ca hie o de does not match and is less than the amount payable in relation to your A-Ed Entitlements applied for in this Application Form.

Your application for your A-Ed Entitlements (if any) will be accepted in full but your application for ce Redeemed Share will be rejected if the amount on the che/banke' ca hie o de does not match and is more than the amount payable in relation to your A-Ed Entitlements applied for and the ce Redeemed Share applied for in this Application Form.

Your application will be accepted in full if the amount on the che/banke' ca hie o de does not match and is more than the total amount payable in relation to both your A-Ed Entitlements applied for and the ce Redeemed Share applied for in this Application Form.

(c) If you are applying for a number of Redeemed Share which is less than your A-Ed Entitlements:

You are recommended to apply for Redeemed Share in one of the number also in the payment table in this Application Form. When the number of Redeemed Share is applied for in one of the number also in the payment table in this Application Form, your application will be rejected by the Company if the amount on the che/banke' ca hie o de does not match it and is less than the corresponding amount payable also in the payment table in this Application Form.

When the number of Redeemed Share is applied for in one of the number also in the payment table in this Application Form, your application will be rejected by the Company if the amount on the che/banke' ca hie o de does not match it and is less than the amount payable calculated by using the special formula also in this Application Form.

(d) If you are applying for a number of ce Redeemed Share only:

You are recommended to apply for Redeemed Share in one of the number also in the payment table in this Application Form. When the number of Redeemed Share is applied for in one of the number also in the payment table in this Application Form, your application will be rejected by the Company if the amount on the che/banke' ca hie o de does not match it and is less than the corresponding amount payable also in the payment table in this Application Form.

When the number of Redeemed Share is applied for in one of the number also in the payment table in this Application Form, your application will be rejected by the Company if the amount on the che/banke' ca hie o de does not match it and is less than the amount payable calculated by using the special formula also in this Application Form.

Personal Information

If you do not elect either Redeemed Share or if you application is accepted only in part the Company will refund your application monies (including the elapsed brokerage of 1%, SFC transaction fee of 0.0027%, Stock Exchange trading fee of 0.005% and FRC transaction fee of 0.00015%) if you are in the Offer Period. If the Offer Period, the Company will refund your application monies (including the elapsed brokerage of 1%, SFC transaction fee of 0.0027%, Stock Exchange trading fee of 0.005% and FRC transaction fee of 0.00015%) if you are in the Offer Period. The refund procedure is set out in the section headed 'How to Apply for Hong Kong Offer Share and Redeemed Share' and 'Refund of Application Monies' of the Prospectus.

This Personal Information Collection Statement informs the applicant, and holder of, Offer Share, of the policies and practices of the Company and its H Share Registrar in relation to personal data and the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the Ordinance).

If you need any further information and registered holder of either your personal data or the Company or its agent and the H Share Registrar when applying for either of the shares in connection with the name of the holder of the H Share Registrar.

Failure to provide the required data may result in your application for either being rejected, or in delay of the inability of the Company or its H Share Registrar to effect a transfer of either the shares. It may also prevent you from applying for either of the shares of the Offer Share which you have elected to apply for and/or the depository of H Share certificates and/or of the shares which you are entitled to.

If you impose any restrictions on the holder of information of the Company and the H Share Registrar immediately of any inaccuracies in the personal data provided.

The personal data of the registered holder may be used, held, processed, and/or stored (by whatever means) for the following purposes:

- processing your application and if necessary, the applicable, effectiveness of compliance with the terms and application procedures also in this Application Form and the Prospectus and announcing the results of allocation of the Offer Share;
- compliance with applicable laws and regulations in Hong Kong and elsewhere;
- registering the name of the registered holder of either the shares;
- maintaining or updating the register of either the holder of the Company;
- issuing either the holder's identification;
- establishing beneficiaries' entitlement of either the holder of the Company, children, grandchildren and other persons;
- dividend distribution from the Company and its subsidiaries;
- compiling statistical information and either the holder's profile;
- disclosing relevant information to facilitate claims on entitlements; and
- any other incidental or associated purposes relating to the above and/or to enable the Company and the H Share Registrar to discharge their obligations to either the holder and/or legal and/or any other purposes which either the holder may from time to time agree.

Personal data held by the Company and its H Share Registrar relating to the registered holder will be kept confidential by the Company and its H Share Registrar, and the confidentiality will be achieved by the above purposes, disclosure, or any other means (whether within or outside Hong Kong) the personal data provided to it and any of the following:

- the Company, Depository, Company's advisors or their appointed agents, such as financial advisers, clearing bank and other principal agents;
- the applicant for either the ce Redeemed Share or the CCASS, HKSCC or HKSCC Nominee, who will be the personal data for the purposes of operating CCASS;
- any agents, contractors or third-party service providers who offer administrative, telecommunication, computer, payment or other services to the Company or the H Share Registrar in connection with their respective business operations;

優先發售 - 藍表

如閣下為合資格萬科企業股股東，請使用本申請表格申請

萬物雲空間科技服務股份有限公司

(於中華人民共和國註冊成立的股份有限公司)

全球發售

申請條件

聲明及表示此乃

